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**1792 Bell Tower Lane**  
**Weston, Florida 33326**  
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**westonlawyers@aol.com**

**BAR MEMBERSHIPS:** Florida Bar 1995  
United States Tax Court Bar 1996  
United States Federal Bar  
Southern District of Florida 1997  
Northern District of Florida 1997  
United States Supreme Court 2012

**EDUCATION:** Nova Southeastern University  
Doctorate in Education, expected December 2018

University of Miami School of Law  
Master of Laws in Estate Planning, May 1996

Nova Southeastern University, Shepard Broad Law Center  
Juris Doctor, May 1995

University of South Florida  
Bachelors of Science in Marketing, May 1992

**SCHOLARLY**

**INTERESTS:** Exempt Organizations, Probate, Wills/Trusts and Federal Wealth Transfer Tax

**PUBLICATIONS:** When Charitable Gift Agreements Go Bad: Why a Morals Clause Should be Contained in Every Charitable Gift Agreement, the Florida Bar Journal, December 2015, Volume 89, No. 10

Introducing the IRS Form 1023-EZ, Volume XXXI, No. 1, Tax Section Bulletin (Spring/Summer 2015)

10 Common Mistakes Made When Filing An IRS Form 1023 Application For Recognition of Exemption, Volume XXIX, No. 2, Tax Section Bulletin (Fall 2013)

The Dirty Dozen: Twelve Documents Every Attorney Should Review Before Serving on the Board of a Tax-exempt Organization, The Florida Bar Journal, November 2011, Volume 85, No. 9

What's in a Name? Naming Rights in Charitable Giving, Volume XXVII, No. 1, Tax Section Bulletin (Summer 2010)

Are Loans from Charitable Organizations Legal?, Volume XXVI, No. 6, Tax Section Bulletin (August 2009)

Charitable Issues at Election Time - A Brief Look at IRS Revenue Ruling 2007-41, Volume XXVI, No. 1, Tax Section Bulletin (October 2007)

A Look at CEO Compensation Issues for Tax Exempt Organizations, Volume XXV, No. 1, Tax Section Bulletin (September 2006)

The ABC's of the New Form 1023, What to Expect with the New IRS Exemption Organization Application, Volume XXIV, No. 1, Tax Section Bulletin (October 2005)

Is Church Bingo Legal?, Thoughts on Avoiding Unrelated Business Income for Tax Exempt Organizations, Volume XXII, No. 1, Tax Section Bulletin (September 2003)

The Death of the Florida Estate Tax, Volume 35, Issue 3, Broward County Bar Association Barrister, 9 (March, 2003)

Avoiding Director Liability in Tax Exempt Organizations in Florida Before It Is Too Late, Volume XXI, No. 1, Tax Section Bulletin (October, 2002)

Endangered Species; A Historical Perspective of the Federal Wealth Transfer Tax Volume XIX, No. 1, Tax Section Bulletin (September, 2000)

**AWARDS/HONORS:** 2010/2011/2012 Adjunct Professor of the Year, Nova Southeastern University Law Center

Member, Nova Southeastern University Ambassadors Society

2016 Board Member of the Year, American Lung Association of the Southeast (Alabama, Arkansas, Florida, Georgia, Louisiana, Mississippi, North Carolina and South Carolina)

2010 Board Member of the Year, American Lung Association of the Southeast (Florida, Georgia & South Carolina)

Paul Harris Fellow as recognized by the Rotary Foundation of Rotary International

2007 Board Member of the Year, American Lung Association of the Southeast (Florida, Georgia & South Carolina)

2007 Planned Giving Excellence Award presented to Krause & Goldberg P.A. from the American Lung Association

2005 Planned Giving Excellence Award presented to Krause & Goldberg P.A. from the American Cancer Society

National Board Member - American Lung Association (July 2006-July 2012)

Chair of National Field Operations - American Lung Association (2009-2011)

AV individual peer review rating from Martindale-Hubbell

AV firm peer review rating from Martindale-Hubbell

Graduate of the Fundamentals of Fundraising Course sponsored by the Association of Fundraising Professionals

Chairman, Nova Southeastern University Planned Giving Council

President, American Lung Association of Southeast Florida (2004-2006)

Secretary, American Lung Association of the Southeast (2011-2013)

Board Member, American Lung Association of the Southeast (1998-2016)

**LECTURER:** Florida Bar, Florida Trust School presented by the Florida Bankers Association, Florida Institute for Certified Public Accountants, Broward County School System, Planned Giving Council of Broward County, Partnership for Philanthropic Planning of Miami-Dade County, Morgan Stanley, Northern Trust, Paine Webber, Wells Fargo, Institute for Paralegal Education, Greater Fort Lauderdale Chamber of Commerce, North Miami Beach Chamber of Commerce; Broward County Bar Association, Association of Fund-Raising Professionals, Fort Lauderdale Tax Council, Broward College, Nova Southeastern University, Lynn University, City of Miami, City of Miami Police Department, West Broward Estate Planning Council, Comerica Probate and Pumpnickel Lecture Series, International Society for Performance Improvement

National Business Institute:

1. Estate, Financial and Health Care Planning for Elder Care Clients in Florida, October 2002
2. Estate Drafting Checklists for the Estate Planning Paralegal, March 2003
3. Basic Estate Planning Administration, December 2003
4. Legislative Drafting Tips for Paralegals, Pleadings, Motion and Briefs, February 2009
5. The Probate Process From Start to Finish, December 2013
6. Tax Exempt Organizations From Start to Finish, June 2014
7. Drafting Effective Wills and Trusts, September 2014
8. Tax Exempt Organizations From Start to Finish, December 2014
9. Probate Boot Camp, December 2015

**EXPERIENCE:** Krause & Goldberg P.A. May 2002-Present  
Weston, Florida  
Shareholder

University Of Miami August 2016-Present  
Miami, Florida  
Adjunct Law Professor teaching:  
Introduction to Probate and Estate Planning

Nova Southeastern University  
Fort Lauderdale, Florida

August 1998-Present

Adjunct Law Professor teaching:

Estate Planning Workshop, Estate & Gift Tax, Will Drafting Workshop (developed and gained school/faculty approval for this class which was added in 2010), Legal Drafting, Advanced Legal Research & Writing III & IV, Probate Workshop, Charitable Organizations Workshop, Advanced Legal Analysis/FBE - Wills, Trusts and Administration

Law Offices of Norman D. Kaplan, P.A.  
Sunrise, Florida  
Senior Associate Attorney

April 1996-May 2002

Internal Revenue Service District Counsel  
Sunrise, Florida  
Legal Intern / Legal Extern

January 1995-June 1995

**PROFESSIONAL ORGANIZATIONS:**

Tax Section, Florida Bar (Chairman, Exempt Organizations Committee)  
Broward County Bar Association (Past Chairman, Tax Section)  
Greater Fort Lauderdale Tax Council (Past President)  
West Broward Estate Planning Council (Past President)  
Broward County Planned Giving Council (Past President)  
Nova Southeastern University Planned Giving Council (Current President)  
Real Estate, Probate and Trust Section, Florida Bar  
Florida Bar Law Related Education Committee (6 years)  
Florida Bar Committee on Relations with CPAs and the FICPA  
Florida Bar Committee on Prepaid Legal Plans

**COMMUNITY INVOLVEMENT:**

American Lung Association (National Board member from 2006-2012)  
American Lung Association of the Southeast (Executive Board member)  
American Friends of Red Magen David  
Broward County School Board Academy of Finance  
Advisory Board (Past Chairman)  
Leadership Broward, Class of XXII  
Hospice of Southeast Florida  
Impact Broward (f/k/a Senior Volunteers and Broward Grandparents)  
Broward General Hospital  
Holy Cross Hospital  
Bar-Ilan University

Technion University, Israel Institute of Technology  
Weston/Ft. Lauderdale Chamber of Commerce  
Broward Community Foundation Professional Advisory Council  
Broward College  
Rotary Club of Weston  
Board Member, Jewish Federation of Broward  
Finance Committee, St. Bonaventure Catholic Church  
Board Member, Archdiocese of Miami Estate Planning Council

**SOCIAL INVOLVEMENT:**

Nova Southeastern University Alumni Association  
Nova Southeastern University Intermural Softball League  
Fort Lauderdale Sigma Chi Alumni Association (Past President)  
University of Miami Alumni Association  
University of South Florida Alumni Association  
Y.M.C.A. of Weston (2010 to 2015)  
Weston Hills Country Club, Member