

ELENA MARIA MARTY-NELSON

Associate Dean for Academic Affairs and Professor of Law
NSU Shepard Broad College of Law
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EDUCATION

Georgetown University Law Center, LL.M (Tax); Georgetown University Law Center, J.D.;
University of Miami, B.A. *magna cum laude*

ACADEMIC & ADMINISTRATIVE EXPERIENCE

NSU SHEPARD BROAD COLLEGE OF LAW, Fort Lauderdale, FL

Associate Dean for Academic Affairs 2022-Present

Responsibilities: Serve as the College of Law’s chief academic officer, responsible for maintaining the integrity of the academic program, including academic standards, curriculum, and assessments. Manage reporting for accreditation, including for the American Bar Association (ABA) and the Southern Association of Colleges and Schools (SACS). Prepare reports for internal university reviews and for external constituencies. Develop academic calendars, course schedules, and examination schedules. Manage academic, overload, and adjunct budgets. Supervise all academic aspects of the J.D. Program, the Public Interest and Pro Bono Programs, and the Graduate and Online Programs. Serve on the Dean’s Cabinet and work collaboratively with the Dean and other senior leadership on significant institutional decisions, including budgeting, priorities, and strategic planning.

Associate Dean for Diversity, Inclusion, and Public Impact 2016-2021

Responsibilities: Provide expertise, leadership, and direction for enhancing the College of Law’s initiatives to promote and sustain an inherently inclusive, equitable, and diverse environment that is welcoming and affirming. Serve on the Dean’s Cabinet. Facilitate the selection and activities of the Distinguished Visiting Chair in Public Interest Law as supported by the Trout Charitable Trust.

Professor of Law (tenured) 1997-Present; Associate Professor of Law 1994-1997; Assistant Professor of Law 1992-1994

Courses: Property; Wills; Trusts; Income Tax; International Tax; Federal Securities Regulations; Negotiating Workshop; and Securities Regulations Policy Seminar

Teaching Awards:

Professor of the Year Award 2019; 2017; 2013; 2011; 2010; 2009; 1997; 1996

NSU College of Law Professor of the Year University Award for Distinction in Scholarly Productivity and Excellence in Teaching 2012

Service Awards:

Outstanding Service Award Associate Dean for Diversity, Inclusion, and Public Impact, Shepard Broad College of Law 2021

Law School Advisor of the Year Award Faculty Advisor to Hispanic Law Students Association 2015

Law School Advisor of the Year Award Faculty Advisor to *Nova Law Review* 2008

Goodwin Professor Securities Regulations Policy Seminar 2003

National Leadership Roles and Administrative Experience:

Member, Board of Trustees, Law School Admission Council (LSAC) 2023-present

Responsibilities: Serve with other Board members to provide insight, oversight, and guidance to the LSAC president and other staff consistent with LSAC's mission of advancing law and justice by encouraging diverse, talented individuals to study law and supporting their enrollment and learning journeys from prelaw through practice. Meet regularly to review recommendations and activities of LSAC committees.

Chair, Assessments Committee, Law School Admission Council (LSAC) 2023-present

Responsibilities: Serve as chair of standing committee that reports to the LSAC Board of Trustees and is responsible for the oversight of assessment activities, test development, and psychometric activities, and for promoting research and development of tools and services that improve outcomes for learners. As chair, work with LSAC staff in developing agendas, facilitating discussion during meetings, and report committee initiatives and proposals to the Board.

Member, Assessments Committee, Law School Admission Council (LSAC) 2021-2023

Responsibilities: Member of standing committee that reports to the LSAC Board of Trustees and is responsible for the oversight of test development and psychometric activities and for promoting research and development of tools and services that improve outcomes for learners.

Member, Board of Trustees, Law School Admission Council (LSAC) 2017-2020

Responsibilities: Served with other Board members to provide insight, oversight, and guidance to the LSAC president and other staff consistent with LSAC's mission of promoting quality, access, and equity in law and education worldwide. Met regularly to review recommendations and activities of LSAC standing committees.

Member, Finance & Budget Committee, Law School Admission Council (LSAC) 2019-2020

Responsibilities: Served as Trustee member of Finance and Budget committee to review LSAC's financial reports and budgets. Recommended actions on matters relating to revenues and expenses, fee structures, pricing decisions, reserve policies, and employment and benefits packages. Provided oversight of LSAC's risk management, insurance, long-range financial planning, capital budgeting, and ownership of properties. Developed and monitored actions to confirm compliance with budgetary and other financial targets as set by the Board of Trustees.

Member, Investment Committee, Law School Admission Council (LSAC) 2011-2019

Responsibilities: Served with Investment Committee board members and advisors in appraising and analyzing the Quarterly and Annual Reports prepared by the Financial Advisors for LSAC's Long-term and Short-term Investment Portfolios. Provided oversight of the Financial Advisors, reviewed target and benchmark performance, and set the investment policy.

Achievements: During my tenure on the Investment Committee, the Committee undertook a significant and comprehensive study of the investment portfolio; recommended asset categories; reviewed proposed asset allocation strategies; and analyzed quarterly and annual performance.

Chair, Subcommittee on Investment Policy Statement of Investment Committee, Law School Admission Council (LSAC) 2011-2012

Responsibilities: Steered a subcommittee of the Investment Committee board members and advisors in a comprehensive review of LSAC's Investment Policy Statement governing both LSAC's Long-term and Short-term Investment Portfolios.

Achievements: The Subcommittee completely revised and updated the Investment Policy Statement. The full Investment Committee of LSAC voted to adopt the revised Investment Policy Statement proposed by the Subcommittee. The Board of Trustees adopted the revised version.

Chair, *Ex Officio* 2018-2019, Chair 2017-2018, Chair-elect 2016-2017, Executive Committee Member 2014-2019, Association of American Law Schools (AALS), Section on Minority Groups

Responsibilities: Facilitated Section on Minority Groups' activities, including conferences, workshops, and symposia. Led executive board. Coordinated the Section on Minority Groups' contributions with other AALS sections. Served on selection committee for the Section's annual awards. Served on selection committee for Call for Papers on Joint Panel (Sections on Minority Groups, Employment Discrimination Law, and Women in Legal Education) for the 2016 AALS Annual Meeting. Organized panel for 2016 annual meeting entitled: *The Dodd-Frank Act's Fifth Anniversary: Diversity and Inclusion in the Leadership of the Financial Services Sector*.

Chair, Northeastern University School of Law Sabbatical Review Team, American Bar Association (ABA) Spring 2023

Responsibilities: Responsible for ensuring that each team member understands the role of the site evaluation and the site team report in the review of the law school's program and for coordinating the visit and report.

Chair, Western New England University School of Law Sabbatical Review Team, American Bar Association (ABA) Fall 2020

Responsibilities: Responsible for guiding the team in the new virtual site visit process, ensuring that each team member understands the role of the site evaluation, and coordinating the visit and report.

Chair, Chapman University School of Law Sabbatical Review Team, American Bar Association (ABA) Fall 2018

Responsibilities: Responsible for ensuring that each team member understood the role of the site evaluation and the site team report in the review of the law school's program and for coordinating the visit and report.

Member, New York University (NYU) School of Law Sabbatical Review Team, American Bar Association (ABA) Spring 2017

Responsibilities: Member of NYU School of Law site inspection team. Primarily responsible for sections on the program of legal education and law school organization, administration, institutional planning, and finances.

Member, Catholic University Law School Sabbatical Review Team, American Bar Association (ABA) Spring 2016

Responsibilities: Member of Catholic University Law School site inspection team. Primarily responsible for sections on law school governance, institutional planning and self-study, and program of legal education.

Member, Real Estate Advisory Board of American Law Institute's ALI-CLE 2008-2014

Responsibilities: Served as subject matter expert and provided input on proposed future programs. Provided guidance on platforms for optimal delivery of upcoming programs.

Achievements: Collaboratively proposed topics for successful programs. Drew on expertise to pose constructive questions and stimulate discussions on maximizing resources for future events.

Member, Editorial Board of American Law Institute—American Bar Association (ALI-ABA) Practical Real Estate Lawyer 2003-2008

Responsibilities: Provided editorial review and guidance for articles included in the *Practical Real Estate Lawyer*, a national publication.

Achievements: Analyzed complex real estate issues with real estate experts from various national law firms and selected topics for future articles.

Editor and Lecturer, THEMIS Bar Review 2011-2016

Responsibilities: Florida Property Law Expert Lecturer for Bar Preparation Program.

Member, Board of Directors, Broward County Hispanic Bar Association 1997-1998

Responsibilities: Served with other board members in developing and planning educational forums for our members in areas of critical importance to the Hispanic community. Provided input for topics and goals for board programs.

Achievements: Organized educational forums with renowned legal experts and business leaders. Assisted in developing the criteria for the Broward County Hispanic Bar Association's annual scholarship award for law students.

Selected NSU Leadership Roles and Administrative Experience:

Member, NSU Belonging, Equity, Diversity, and Inclusion (BEDI) Council 2021-2022

Responsibilities: Served with other BEDI members in furthering NSU's 2021-2025 Strategic Priority for Diversity. Engaged with BEDI members and other interested stakeholders in furthering the diversity and inclusion goals. Provided expertise on diversity and inclusion issues.

Member, Diversity Committee, NSU College of Allopathic Medicine (M.D. College) 2017-2022

Responsibilities: Serve with other diversity committee members in developing and planning for the initial review for accreditation of the College of Allopathic Medicine. Provide input and expertise on diversity and inclusion planning. Organize pipeline programs for the medical school.

Member, *Ex Officio*, Curriculum Committee; Adjunct Appointment, Review, and Professional Development Committee; Contract Renewal, Promotion, and Tenure Committee; and Bachelor of Science in Law Committee, NSU Shepard Broad College of Law 2022-Present

Responsibilities: Work collaboratively with faculty committee members and provide administrative insights and guidance.

Member, Teaching Working Group, NSU Shepard Broad College of Law 2020-2021

Responsibilities: Serve with other law faculty Teaching Working Group members in developing Law Faculty Resources Course, including best practices guides for faculty teaching in varying modalities in 2020-2021.

Member, Admissions Committee, NSU Shepard Broad College of Law 2020-2021

Responsibilities: Serve with other members of the admissions committee in developing admissions policies and assisting admissions staff in reviewing applications.

Chair, Faculty Development Committee, NSU Shepard Broad College of Law 2015-2016

Responsibilities: Developed activities for enhancing the faculty's teaching, scholarship, and service. Organized colloquia and workshops on teaching, scholarship, and skills.

Chair, Curriculum Committee, NSU Shepard Broad College of Law 2013-2014

Responsibilities: Directed a team of law school faculty members in reviewing curriculum issues. The Committee was tasked with reviewing the curriculum for the NSU Shepard Broad College of Law Veterans' Clinic.

Achievements: The Committee successfully and efficiently served as a steward for the new curriculum program for the NSU Shepard Broad College of Law Veterans' Clinic. The proposal for the Clinic's curriculum was adopted by the law school faculty. The committee also reviewed several new workshop proposals for inclusion in the experiential learning curriculum.

Chair, Curriculum Committee, NSU Shepard Broad College of Law 2012-2013

Responsibilities: Chaired a group of law school faculty members in reviewing curriculum issues and in developing a joint degree program between the law school and the medical school.

Achievements: The Committee developed a detailed program allowing joint law and medicine degree students to complete both degrees within six (6) years. The joint degree program proposed by the Committee was approved by the entire law school faculty.

Chair, Curriculum Committee, NSU Shepard Broad College of Law 2011-2012

Responsibilities: Coordinated a team of law school faculty members in reviewing curriculum issues and proposing changes to further the mission of the NSU Shepard Broad College of Law. Tasked with undertaking a significant study of interdisciplinary programs with other University centers.

Achievements: The Committee designed a template for two interdisciplinary focus programs: (1) Environmental Studies (NSU Shepard Broad College of Law and Oceanographic Center) and (2) Real Estate Development and Finance (NSU Shepard Broad College of Law and the H. Wayne Huizenga School of Business Master of Science in Real Estate Development). The full law school faculty approved both interdisciplinary programs.

Chair, Admissions Committee, NSU Shepard Broad College of Law 2009-2010

Responsibilities: Chaired a team of law school faculty members in determining admissions policies and reviewing guidelines and goals. Tasked with undertaking a study of scholarship criteria and guidelines.

Achievements: The Admissions Committee drafted a white paper analyzing scholarship grants and proposed systems for attracting and retaining students. The guidelines served as the blueprint for the scholarship program.

Chair, Admissions Committee, NSU Shepard Broad College of Law 2006-2008

Responsibilities: Directed differently constituted committees over the multi-year period in setting admission policies and reviewing guidelines and goals.

Achievements: The Committee set admissions policies that furthered the NSU Shepard Broad College of Law's mission and provided continuity and guidance to the members of the Committee, especially during the transition to electronic review of applications.

Faculty Advisor, *Nova Law Review* 1999-Present

Responsibilities: Serve as one of two advisors to the student-run law review organization. Periodically review the organization's budget and ensure the pedagogical goals of service on the law review are met. Mentor board members in management and supervision of multi-level operation.

Achievements: The *Nova Law Review* has consistently attracted dedicated students and the organization has published significant scholarly work. Successfully advised and mentored successive board members in managing internal personnel issues, budget questions, and external constituency issues.

Faculty Advisor, NSU Hispanic Student Bar Association (HSBA) 1994-Present

Responsibilities: Serve as a co-advisor to the board of HSBA. Provide input and guidance regarding academic issues and community events sponsored by HSBA.

Achievements: HSBA members have distinguished themselves in the South Florida community and have been acknowledged for their outreach and pro bono activities.

Faculty Advisor, NSU National Security and Law Society (NSLS) 2012-Present

Responsibilities: Serve as a co-advisor to the board of NSLS. Advise the executive committee regarding programs relating to and speakers from the United States Intelligence, Military and Law Enforcement Communities.

Member, University School/NSU Collaboration Committee 1999-2010

Responsibilities: Provided input on collaboration projects with the University School and the NSU Shepard Broad College of Law.

Co-creator and Co-director, Annual NSU Shepard Broad College of Law/University School Lower School Mock Trial 1998-Present

Responsibilities: Initiated and co-created a mock trial program for the University School's Lower School's students. Co-direct annual mock trial program and co-teach the pre-trial program at the University School.

Member, NSU Hispanic Heritage Month Committee 2010-2019

Responsibilities: Served as the NSU Shepard Broad College of Law's representative on the Hispanic Heritage Month Committee, the University committee charged with brainstorming and implementing initiatives for honoring Hispanic Heritage Month at NSU.

Member, NSU Veterans' Committee 2012-2013

Responsibilities: Served as the NSU Shepard Broad College of Law's representative on the planning committee for the NSU Veterans' Week commemoration.

OTHER ACADEMIC & ADMINISTRATIVE EXPERIENCE

NSU H. WAYNE HUIZENGA COLLEGE OF BUSINESS AND ENTREPRENEURSHIP, Fort Lauderdale, FL

Adjunct Professor 2000-2013. *Topics:* Financing Entrepreneurial Ventures; Tax Responsibilities of the Multinational Corporation

GEORGETOWN UNIVERSITY LAW CENTER, Harrison Institute for Public Law, Washington, D.C.

Harrison Institute Fellow & Adjunct Professor 1990-1992

Supervisor: Supervised law students in the Georgetown University Law Center Harrison Institute Legal Clinic in pro bono representation of clients on significant transactional real estate cases and housing litigation.

Clinical Teaching: Tax Planning for Nonprofit Organizations; Tax Rules of Real Property Ownership; Multi-family Housing Finance; Cooperative Conversions; State and Local Housing Policy; Rent Control; and Litigation Skills Training

LEGAL PRACTICE EXPERIENCE

PIPER & MARBURY, Washington, D.C.

Associate 1985-1990

Counseled state and local governmental issuers on tax-exempt financing of general obligation, revenue, and private activity bonds. Advised corporate clients on tax matters relating to a broad range of business transactions including reorganizations, domestic and

foreign acquisitions, public and private offerings of convertible securities, foreign currency denominated debt, adjustable-rate preferred stock, and other financial products.

OBERMAYER, REBMANN, MAXWELL & HIPPEL, Philadelphia, PA

Associate 1983-1984

Provided counsel on federal income tax issues in corporate and real estate transactions.

PUBLICATIONS

BOOKS, BOOK CHAPTERS, AND MONOGRAPHS:

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 5th ed. 2024) (with Eloisa C. Rodriguez-Dod et al.) (forthcoming)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS TEACHER'S MANUAL (Carolina Academic Press 5th ed. 2024) (with Eloisa C. Rodriguez-Dod et al.) (forthcoming)

PROPERTY LAW CASES AND MATERIALS OPEN-SOURCE: VOLUME TWO 2024 (Harvard H2O/Kindle Direct Publishing 2023) (with Eloisa C. Rodriguez-Dod) ISBN: 979-8-866-21089-3

PROPERTY LAW CASES AND MATERIALS OPEN-SOURCE: VOLUME ONE 2024 (Harvard H2O/Kindle Direct Publishing 2023) (with Eloisa C. Rodriguez-Dod) ISBN: 979-8-865-94069-2

FEMINIST JUDGMENTS: REWRITTEN PROPERTY OPINIONS (Cambridge University Press, 2021) (ISBN 978-1-108-83553-4) (with Eloisa C. Rodriguez-Dod)

Via v. Putnam—Rewritten Opinion in FEMINIST JUDGMENTS: REWRITTEN TRUSTS & ESTATE OPINIONS (Deborah S. Gordon et al. eds., Cambridge University Press 2020) (ISBN 978-1-1084-9511-0)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 4th ed. 2020) (ISBN 978-1-5310-0884-0) (with Eloisa C. Rodriguez-Dod et al.)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS TEACHERS' MANUAL (Carolina Academic Press 4th ed. 2020) (with Eloisa C. Rodriguez-Dod et al.)

EMPOWERING NEGOTIATORS—SUCCESSFULLY BARGAINING SALARY OFFERS, PRENUPTIAL AGREEMENTS, AND OTHER STRESSFUL LIFE EVENTS USING THE TABLE METHOD (Carolina Academic Press, 2019) (ISBN 978-1-61163-842-4) (with Lynn A. Epstein)

The Intersection of Law, Religion, and Infectious Disease on the Handling and Disposition of Human Remains in LAW RELIGION AND HEALTH IN THE UNITED STATES (Holly Fernandez Lynch et al. eds., Cambridge University Press 2017) (ISBN 978-1-107-16488-8) (with Aileen Marty, M.D., and Eloisa C. Rodriguez-Dod)

The Olivas Guide: Navigating Through the Morass of In-State Residency Requirements for Higher Education in LAW PROFESSOR AND ACCIDENTAL HISTORIAN: THE SCHOLARSHIP OF MICHAEL OLIVAS (Ediberto Roman, ed., Carolina Academic Press 2016) (ISBN 978-1-61163-686-4)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 3d ed. 2016) (ISBN 978-1-61163-869-1) (with Eloisa C. Rodriguez-Dod et al.)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS TEACHERS' MANUAL (Carolina Academic Press 3d ed. 2016) (with Eloisa C. Rodriguez-Dod et al.)

TESTAMENTARY CAPACITY, UNDUE INFLUENCE AND VALIDITY OF WILLS, 824-3d T.M., Tax Management, Bureau of National Affairs (2014) (with Angela Gilmore and Eloisa C. Rodriguez-Dod)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2d ed. 2011) (ISBN 978-1-59460-601-4) (with Eloisa C. Rodriguez-Dod et al.)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS TEACHERS' MANUAL (Carolina Academic Press 2d ed. 2012) (with Eloisa C. Rodriguez-Dod et al.)

TESTAMENTARY CAPACITY AND VALIDITY OF WILLS, 824-2d T.M., Tax Management, Bureau of National Affairs (2008) (with Angela Gilmore and Eloisa C. Rodriguez-Dod)

FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007) (ISBN 978-0-89089-627-3) (with Eloisa C. Rodriguez-Dod et al.)

Authored the following chapters:

Introduction to Trusts, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Substantive Trust Elements, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Trust Formalities, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Revocable Trusts and Properly Funding Trusts, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Wills-Trusts Crossover Issues, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Trusts Providing Protection from Creditors, in FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS (Carolina Academic Press 2007)

Additional Uses for Trusts—Elective Share Trusts; Marital Deduction Planning; Life Insurance Trusts; and Trusts for Animals, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Termination and Modification of Irrevocable Trusts, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Charitable Trusts, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Powers of Appointment, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Classifying Future Interests and the Rule Against Perpetuities, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Fiduciary Powers, Duties, and Liabilities, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

Constructive Trusts and Resulting Trusts, in *FLORIDA WILLS, TRUSTS, AND ESTATES: CASES AND MATERIALS* (Carolina Academic Press 2007)

FLORIDA WILLS, TRUSTS AND ESTATES: CASES AND MATERIALS TEACHERS' MANUAL (Carolina Academic Press 2007) (with Eloisa C. Rodriguez-Dod et al.)

TESTAMENTARY CAPACITY AND VALIDITY OF WILLS, 824 T.M., Tax Management, Bureau of National Affairs (2001) (with Angela Gilmore)

ARTICLES AND ESSAYS:

“Why Not Me?”: Intersectionality in Law School Leadership, 23 U. PA. J. L. & SOC. 65 (2020)

Tears in Heaven: Religiously and Culturally Sensitive Laws for Preventing the Next Pandemic, 66 CATH. U. L. REV. 117 (2017) (with Aileen Marty, M.D., and Eloisa C. Rodriguez-Dod).

We Gotta Get Out of This Place: When Residential Tenants Leave Due to Exigent Circumstances, 35 U. ARK. LITTLE ROCK L. REV. 871 (2013)

Non-Managing Underwriter's Role in Securities Offerings: Just Eye Candy? 16 FORDHAM J. CORP. & FIN. LAW 232 (2011)

Securities Laws in Soap Operas and Telenovelas: Are All My Children Engaged in Securities Fraud?, 18 S. CAL. INTERDISC. L.J. 339 (2009)

Future of Asset Protection Trusts Unclear, published Vol. 46, No. 77, Daily Business Review (March 2005)

Introduction to the Goodwin Seminar: Securities Regulations, 28 NOVA L. REV. 219 (2004)

When is a Real Estate Interest a Security? 17 No. 3 PRAC. REAL EST. LAW. 7 (May 2001)

Taxing Tourism: Unanticipated United States Income Tax Jurisdiction of Visitors, 623, PLI Commercial Law and Practice Course Handbook Series No. 790 (1999)

Taxing Reciprocal Trusts: Charting a Doctrine's Fall From Grace, 75 N.C. L. REV. 1781 (1997)

Taxing Offshore Asset Protection Trusts: Icing on the Cake? 15 VA. TAX REV. 399 (1996)

Offshore Asset Protection Trusts: Are They Tax Neutral? 7 J. INT'L TAX'N 107 (March 1996)

Book Review: Domestic and International Asset Protection Planning, 45 CATH. L. REV. 1269 (1996)

Offshore Asset Protection Trusts: Having Your Cake and Eating it Too, 47 RUTGERS L. REV. 11 (1994)

Tax-Exempt Financing in the Aftermath of the Technical and Miscellaneous Revenue Act of 1988, TAX NOTES, October 31, 1988, p. 577 (co-authored)

An Overview of the Low Income Housing Tax Credit, 17 U. BALT. L. REV. 253 (1988) (co-authored)

PRESENTER, PANELIST, & MISCELLANEOUS PUBLICATIONS

Moderator, Scholarship Panel: *Having an Impact, Creating a Legacy*, Inaugural Graciela Olivárez Latinas in the Legal Academy ("GO LILA") Workshop (June 2022)

Presenter, *Minority Lawyers Seminar Series: How to Set Up a Successful Estate Planning and Drafting Practice*, The Florida Bar, Real Property, Probate & Trust Law Section (May 2021)

Panelist, *Social Determinants of Health Amid Covid 19*, for NSU College of Medicine and College of Law's "Make an Impact with Law & Medicine" program sponsored by LSAC's Diversity Matters Grant (March 2021)

Moderator, *John B. Anderson Distinguished Visiting Chair Paulette Brown – Robust Diversity and Inclusion Culture*, NSU Program (March 2021) (with Olympia Duhart)

Panelist, *Policy Discussion on Policing the Black Man*, NSU LLI (February 2021)

Discussant, ABA Section of Legal Education and Admission to the Bar Council *Invitational Roundtable*, ABA Program (January 2021)

Moderator, *A Discussion of Women of Color in the Legal Profession*, NSU Program (October 2020)

Moderator, *The Role of the Lawyer in Eradicating Racism: Rights, Responsibilities, and Resilience*, NSU Program (June 2020) (with Olympia Duhart)

Presenter, *Insights from the Authors of Empowering Negotiators*, Books & Books, Coral Gables, FL (October 2019) (with Lynn A. Epstein)

Panelist, *Defining the Role of the Diversity, Equity, and Inclusion Professional* for LSAC Conference on Law School Diversity Officers, Cincinnati, Ohio (March 2019)

Panelist, *Intersectionality and Strengths and Challenges in Leadership* for Fourth National People of Color National Scholarship Conference “NPOC 2019” at American University Washington College of Law (March 2019)

Panelist, *Social Justice – Addressing Legal and Medical Hurdles Through Interdisciplinary Collaboration*, for NSU College of Medicine and College of Law’s “Make an Impact with Law & Medicine” program sponsored by LSAC’s Diversity Matters Grant (December 2018)

Panelist, *The Role of the Lawyer*, for NSU Law’s “Make an Impact with the Law Day” program sponsored by LSAC’s Diversity Matters Grant (May 2018)

Editor, Federal Income Tax Reference Chart, BarCharts (2022) (with Gail Richmond)

Editor, Federal Income Tax Reference Chart, BarCharts (2018)

Editor, Federal Income Tax Reference Chart, BarCharts (2017)

Moderator, Joint NSU College of Arts, Humanities, and Social Sciences and NSU College of Law forum, *Hate Speech and Our Community Response* (August 2017)

Law Faculty Coordinator, Florida Supreme Court Diversity Committee’s program “Implicit Bias, Explicit Justice: Fairness and Diversity Insights from the Bench,” NSU College of Law (January 2017)

Faculty Speaker, Susie and Alan B. Levan Ambassadors Board, Nova Southeastern University, *Generating Innovation through Diversity, Inclusion and Equality of Opportunity* (2016)

Panelist, Society of American Law School Teachers, *Breaking-In and Staying-In the Law School Community, Breaking into Administration: New Roles and Responsibilities*, John Marshall Law School (2016)

Presenter, *The Intersection of Law, Religion, and Infectious Disease on the Handling and Disposition of Human Remains*, Petrie-Flom Center for Health Law Policy, Biotechnology, and Bioethics at Harvard Law School Annual Conference (2015) (with Aileen Marty, M.D., and Eloisa Rodriguez-Dod)

Panelist, Southeast-Southwest People of Color Conference (SE/SW POC) *Developing a Curriculum for 21st Century Law Practice and Beyond: The Role of Assessments*, University of North Carolina Central (2015)

Panelist, *Early Lease Termination*, University of Arkansas at Little Rock Law Review Ben J. Altheimer Symposium—A Question of Balance: 40 Years of the Uniform Residential Landlord and Tenant Act (2013)

Editor, Federal Income Tax Reference Chart, BarCharts (2005-2013) (with Gail Richmond)

Commentator/Moderator, Northeastern People of Color Conference (NEPOC), Legal Scholarship Conference, Suffolk Law School in Boston (2012)

Moderator and Panelist, Faculty Development Committee 2012 Speaker Series, *Scholarship: Books and Articles Publishing*, NSU (2012)

Panelist, *How to Break In: The Role of Legal Organizations—American Association of Law Schools, Bar Associations, Alumni Networks, Pro Bono, and Fellowships*, for Society of American Law Teachers—SALT, in conjunction with the SE/SW & MW People of Color Conference (2011)

Panelist, *Concepts in the US Legal System*, for International Section of Barcelona Bar Association (2009)

Panelist, *Ethics for Lawyers*, Professionalism Day, NSU (2008)

Outside Reviewer, Proposal and Sample Chapters for JENNIFER MONTANTE, WILLS, TRUSTS, AND ESTATE ADMINISTRATION (Reviewed in 2008 for Pearson Education)

Editor, Important Developments Concerning Foreign Activities of U.S. Taxpayers of the ABA Tax Section on Foreign Activities of U.S. Taxpayers (FAUST Report), 58 TAX LAW. 1123 (2005)

Editor, Important Developments Concerning Foreign Activities of U.S. Taxpayers of the ABA Tax Section on Foreign Activities of U.S. Taxpayers (FAUST Report), 57 TAX LAW. 1093 (2004)

Editor, Important Developments Concerning Foreign Activities of U.S. Taxpayers of the ABA Tax Section on Foreign Activities of U.S. Taxpayers (FAUST Report), 56 TAX LAW. 1087 (2003)

Author, *Limits on Auditors' Independence*, Letter Submitted to the United States Securities & Exchange Commission (signed by 27 tax law professors), published in Tax Notes Today, 2003 TNT 11-35 (2003) (with Calvin Johnson and Linda Beale)

Interview, International Tax Expert on ABC News Show: World News Tonight with Peter Jennings. Topic: Advantages to Business at Sea (1999)

Panelist, *Securities Law Seminar: Aircraft Carrier Proposals to the Securities Act*, sponsored by Global Financial Press (1999)

Panelist, *Taxation of Tourism*, Discussion of U.S. International Tax Issues Affecting Tourists and Business Travelers, Practising Law Institute's (PLI's) Second Annual Conference on International Travel and Tourism (1999)

BAR MEMBERSHIPS

District of Columbia (active)

Commonwealth of Pennsylvania (inactive)

LANGUAGES

Fluent in Spanish (native tongue)